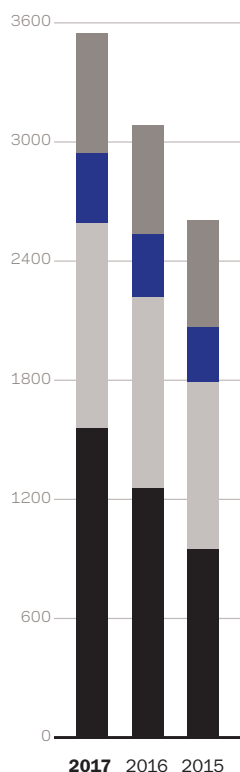


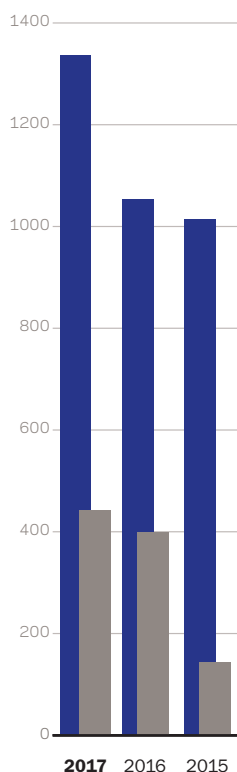
## Financial Highlights

**NET PRODUCT SALES**  
(\$ IN MILLIONS)



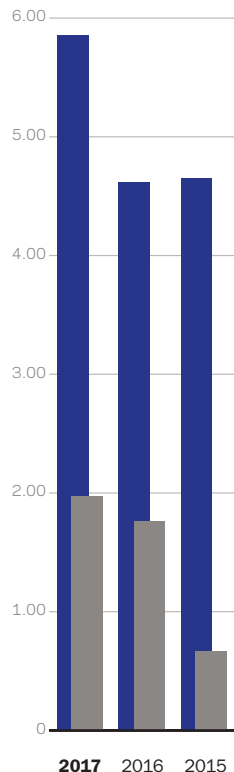
■ UNITED STATES ■ EUROPE  
■ ASIA PACIFIC ■ REST OF WORLD

**NET INCOME**  
(\$ IN MILLIONS)



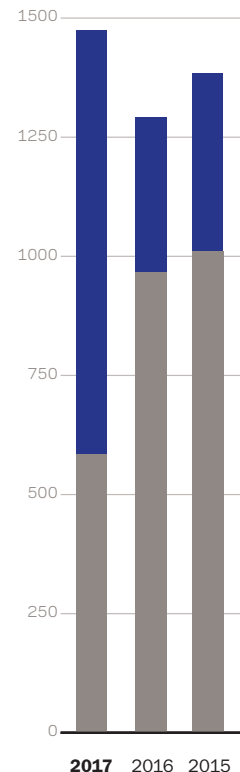
■ NON-GAAP ■ GAAP

**EARNINGS PER SHARE-DILUTED**



■ NON-GAAP ■ GAAP

**CASH, CASH EQUIVALENTS AND MARKETABLE SECURITIES**  
(\$ IN MILLIONS)



■ MARKETABLE SECURITIES  
■ CASH AND CASH EQUIVALENTS

### RECONCILIATION OF GAAP TO NON-GAAP FINANCIAL RESULTS

IN MILLIONS EXCEPT PER SHARE AMOUNTS

	2017	2016	2015
<b>GAAP net income</b>	<b>\$443.3</b>	<b>\$399.4</b>	<b>\$144.0</b>
Share-based compensation	243.2	192.4	227.2
Fair value adjustment in inventory acquired	5.2	10.8	—
Upfront and milestone payments related to licenses and collaborations	49.4	9.6	129.8
Amortization of purchased intangible assets	320.1	322.2	116.6
Change in fair value of contingent consideration	41.0	35.7	64.2
Acquisition-related costs	—	2.3	39.2
Restructuring and related expenses	286.5	3.0	42.2
Impairment of intangible assets	31.0	85.0	-
Adjustments to income tax expense	(82.2)	(6.0)	251.4
<b>Non-GAAP net income</b>	<b>\$1,337.5</b>	<b>\$1,054.4</b>	<b>\$1,014.6</b>
<b>GAAP earnings per share - diluted</b>	<b>\$1.97</b>	<b>\$1.76</b>	<b>\$0.67</b>
<b>Non-GAAP earnings per share - diluted</b>	<b>\$5.86</b>	<b>\$4.62</b>	<b>\$4.65</b>